

Request for Plan Management Letter

To: NDIA PLANNER

After consideration of the fund management options of the NDIS Plan- **self managed, plan managed or agency managed**- the participant has selected to pursue a registered NDIS Plan Manager to manage their allocated funds, keep track of their funds and pay providers on their behalf.

Following this decision, can you please ensure that the following supports items are included in their NDIS Plan?

CB Choice & Control: 14_033_0127_8_3 (Financial Intermediary set up costs)
CB Choice & Control: 14_034_0127_8_3 (Financial Intermediary Monthly Processing x 12 months)

Thank you

Disclaimer: This information does not reflect any expectation that the Participant will engage Aspect Plan Management Services. We encourage Participants to make their own enquiries with service providers to find the best option to suit their needs.